

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE CODE ADVISORY (UPC # 009-2015) October 28, 2015______ WHEN, AS AND IF ISSUED SETTLEMENT DATES______

ISSUES

SETTLEMENT DATE

Pyxis Tankers Inc. - Common Stock When-Issued (Nasdaq: PXSSV) Tuesday, November 03, 2015

Questions regarding this notice should be directed to: Corporate Data Operations Department, 877-308-0523.

Tara Petta Director