

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE ADVISORY (UPC # 139-2004) December 23, 2004

WHEN, AS AND IF ISSUED SETTLEMENT DATES

<u>ISSUE</u> <u>SETTLEMENT DATE</u>

Lucent Technologies, Inc. (OTC:LUTWV)

- Warrants

Thursday, December 30, 2004

Archibald Candy Corporation - 10% Sr Secured Sub Notes due November 1, 2007

Notice has been received that the above company made a second payment of principal (\$377.30339902) on December 16, 2004 to holders of record on November 8, 2004. The distribution will quoted "ex" on December 27, 2004, and due-bills redeemable on December 29, 2004.

Since the notes have been dealt in flat, members are advised that effective December 23, 2004, trades executed in the notes should be on an "additional reduced principal basis" in lieu of \$1,000 principal amount and "ex" the pay-down of \$377.30339902 per \$1,000 note. Comparisons and/or confirmations should be marked to indicate the reduction in principal.

Members should take immediate steps to adjust their records and bookkeeping systems to reflect the reduction in principal.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta Associate Director