

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE ADVISORY (UPC # 107-2004) October 12, 2004 WHEN, AS AND IF ISSUED SETTLEMENT DATES

<u>ISSUE</u> <u>SETTLEMENT DATE</u>

Cobalis Corporation New (OTC:CLSCV)

- Common Stock

Monday, October 18, 2004

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta Associate Director