

Attn: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE ADVISORY (UPC # 017-2004) February 4, 2004 WHEN, AS AND IF ISSUED SETTLEMENT DATES

ISSUE SETTLEMENT DATE

Strategic Alliance Group, Inc. (OTC:SGCAV)

- Common Stock

Monday, February 9, 2004

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

> Tara Petta Associate Director