

## Attn: Trading and Market Making/Legal and Compliance/Operations/Systems UNIFORM PRACTICE ADVISORY (UPC # 021-2005) February 17, 2005

## Metaphor Corp. - Common Stock (OTCBB:MPHR)

The above company has announced a 1 for 25 reverse stock split and was issued a new CUSIP number of 59139M200. The reverse split will become effective on the OTC Bulletin Board (OTCBB) on Friday, February 18, 2005. The symbol will change to MTPH on that date.

Members are advised that no shareholder shall be reversed below 100 shares. Upon surrender of existing certificates, shareholders will receive the following:

- Shareholders holding at least 100 shares pre-split, but have less than 100 shares post split will be rounded up to 100 shares.
- Shareholders holding less than 100 shares pre-split will receive a share amount subject to the 1-25 reverse split calculation, fractional shares will be rounded down to the next whole share.
- Shareholders holding more than 100 shares pre-split, but have less than 100 shares post split will be rounded up to 100 shares.

Questions regarding the application of the reverse split to specific situations should be directed Justeene Blankenship at Action Stock Transfer Corporation at 801.274.1088.

Questions regarding this notice should be directed to: Market Integrity Department, 203.375.9609.

Tara Petta Associate Director